

Screen	Benchmark	Years Run	1y	3y	5y	10y	All-time
<a href="#">Lynch</a>	FTSE All-Share	14.1	17.4% vs 22.9%	93% vs 45%	104% vs 62%	244% vs 135%	468% vs 210%
<a href="#">Strategy Screen</a>	FTSE All-Share	13.2	45.0% vs 22.9%	74% vs 45%	71% vs 62%	170% vs 135%	355% vs 168%
<a href="#">Cash Magic*</a>	FTSE All-Share	13	19.5% vs 22.9%	74% vs 45%	17% vs 60%	146% vs 132%	289% vs 151%
<a href="#">Five ETFs</a>	MSCI World	0.9	-	-	-	-	25% vs 26%
<a href="#">Dreman</a>	FTSE All-Share	13	6.0% vs 22.9%	26% vs 45%	6% vs 62%	28% vs 135%	104% vs 158%
<a href="#">Big Reliables</a>	FTSE 350	15	19.4% vs 22.9%	41% vs 45%	35% vs 63%	134% vs 137%	265% vs 205%
<a href="#">Slater Small Caps</a>	FTSE Small/Aim	12.9	32.1% vs 17.4%	107% vs 21%	117% vs -4%	537% vs 77%	710% vs 106%
<a href="#">Safe Yields</a>	FTSE All-Share	14.8	0.1% vs 22.9%	33% vs 45%	25% vs 62%	75% vs 135%	258% vs 206%
<a href="#">Contrarian Value**</a>	FTSE All-Share	14.8	32.6% vs 22.9%	108% vs 45%	36% vs 62%	142% vs 135%	522% vs 207%
<a href="#">High Quality Small Caps</a>	FTSE Small/Aim	13.8	-3.8% vs 17.4%	15% vs 21%	-20% vs -4%	36% vs 78%	159% vs 144%
<a href="#">F-Score Value</a>	FTSE All-Share/Small/Aim	11.7	13.9% vs 19.3%	28% vs 31%	21% vs 16%	152% vs 101%	196% vs 100%
<a href="#">Geico Stocks</a>	MSCI World (£)	3.7	-7.4% vs 27.5%	8% vs 65%	-	-	22% vs 67%
<a href="#">High Quality Large Caps</a>	FTSE All-Share	14.8	5.1% vs 22.9%	26% vs 45%	34% vs 62%	180% vs 135%	637% vs 247%
<a href="#">Small Caps on Steroids</a>	FTSE Small/Aim	7.6	24.7% vs 17.4%	137% vs 21%	193% vs -4%	-	288% vs 22%
<a href="#">Best of British**</a>	FTSE 350	14.6	-0.9% vs 22.9%	50% vs 45%	19% vs 63%	91% vs 135%	400% vs 230%
<a href="#">Monsters of Momentum</a>	FTSE All-Share	15.5	40.4% vs 22.9%	90% vs 45%	62% vs 62%	244% vs 135%	709% vs 216%
<a href="#">Around the World in ITs</a>	FTSE All-Share/World	13.5	25.3% vs 27.1%	49% vs 57%	44% vs 73%	164% vs 205%	319% vs 318%
<a href="#">Genuine Growth</a>	FTSE All-Share/Aim 100	13.5	33.9% vs 17.4%	47% vs 23%	-12% vs 6%	85% vs 79%	212% vs 115%
<a href="#">High Yield Small Caps</a>	FTSE Small/Aim	13.5	20.3% vs 17.5%	19% vs 24%	-24% vs 1%	59% vs 86%	217% vs 146%
<a href="#">Have-It-All</a>	FTSE All-Share	14.4	23.0% vs 22.9%	52% vs 45%	21% vs 62%	90% vs 135%	309% vs 227%
<a href="#">Great Expectations</a>	FTSE 350	14.4	65.6% vs 22.9%	137% vs 45%	91% vs 63%	310% vs 135%	1,076% vs 232%
<a href="#">Inflation Beaters</a>	FTSE 350	14.3	7.9% vs 22.9%	39% vs 45%	51% vs 63%	137% vs 135%	262% vs 205%
<a href="#">Double Up</a>	FTSE All-Share/Aim	2.5	28.2% vs 19.0%	-	-	-	59% vs 38%
<a href="#">Magic Formula (Greenblatt)***</a>	FTSE All-Share	15.3	41.3% vs 22.9%	70% vs 45%	62% vs 62%	244% vs 135%	661% vs 211%
<a href="#">O'Shaughnessy Growth</a>	FTSE All-Share	14.2	25.5% vs 22.9%	30% vs 45%	9% vs 62%	74% vs 135%	291% vs 202%
<a href="#">O'Shaughnessy Value</a>	FTSE 350	15.2	3.9% vs -0.3%	16% vs 18%	23% vs 32%	94% vs 90%	211% vs 143%
<a href="#">US Intangible Edge</a>	S&P 500	4.2	17.5% vs 32.3%	64% vs 86%	-	-	54% vs 83%
<a href="#">UK Intangible Edge</a>	FTSE All-Share	4.2	27.0% vs 22.9%	43% vs 45%	-	-	26% vs 57%
<a href="#">Cheap Small Caps</a>	FTSE Small Cap/Aim	13.1	12.5% vs 17.5%	11% vs 21%	-13% vs -2%	86% vs 81%	159% vs 109%
<a href="#">High Yield Low Risk</a>	FTSE All-Share	15.1	-12.9% vs 22.9%	-12% vs 45%	-18% vs 62%	73% vs 135%	305% vs 209%
<a href="#">Dogs of the FTSE</a>	FTSE 100	4.1	32.0% vs 23.9%	72% vs 47%	-	-	71% vs 56%
<a href="#">US Cash Magic</a>	S&P 500	4.1	33.8% vs 32.3%	80% vs 86%	-	-	78% vs 78%
<a href="#">Screen for All Seasons</a>	FTSE All-Share/Aim	9	33.3% vs 18.9%	70% vs 24%	70% vs 9%	-	142% vs 37%
<a href="#">Acquirer's Multiple</a>	FTSE All-Share	2.1	30.7% vs 22.9%	-	-	-	65% vs 37%

Sources: LSEG, Factset, Investors' Chronicle. Performance is total return, data accurate as of 11 May 2026 \*Top 30 \*\*Top 5 \*\*\*Top 10